

***4th Annual Jefferson Urology Symposium:
Focus on Urinary Incontinence and the Surgical Management of
Benign Prostatic Hyperplasia***

Friday, April 30, 2021 | Virtual Meeting

Don't miss this opportunity!

Dear Representative,

On behalf of the Jefferson program course director, Akhil Das, MD, I would like to formally invite your company to virtually exhibit at the ***4th Annual Jefferson Urology Symposium on Friday, April 30, 2021.***

We are pleased to offer your company the opportunity to interact virtually with approximately 75 urologists representing hospital-based and office-based practices from the United States and around the globe. Exhibitors will have several opportunities to share their company information and products through a virtual exhibit hall that will be available to participants before and after the symposium, as well as during designated breaks during the conference.

Virtual exhibit booths include company descriptions, multimedia advertisements (varies by exhibit level) and Zoom meetings for interacting with attendees during conference breaks. Companies can also host product theaters before/after the conference. Conference organizers will host a raffle to encourage attendee engagement. For additional information regarding exhibiting and to register your company, we ask that you review the attached sheet and visit the exhibitor webpage at: <http://jeffline.jefferson.edu/jeffcme/urology/exhibitors.cfm>.

We are open to new ideas so please feel free to contact us with suggestions for more virtual exhibit features or to customize your virtual exhibit booths.

We are hopeful that you will join us as a virtual exhibitor for this exceptional urology program and important networking event, most appropriately deserving of your participation and support. Please feel free to contact me with any questions concerns you may have.

Sincerely,



Kate Nagele
Senior CPD Planner
Office of Continuing Professional Development
(T) 215-955-1286 (F) 215-923-3212
Kathleen.Nagele@jefferson.edu
<https://cme.jefferson.edu/>

**Please note that Sidney Kimmel Medical College/Thomas Jefferson University is not listed as a covered recipient on the CMS/Sunshine Act list. Contact us with any questions regarding status.*

4th Annual Jefferson Urology Symposium: Focus on Urinary Incontinence and the Surgical Management of Benign Prostatic Hyperplasia

Friday, April 30, 2021 | 8:25AM - 2:50PM EDT

VIRTUAL MEETING

Preliminary Agenda - Subject to Change

| | | |
|-------------------|--|------------------------|
| 7:30AM - 8:25AM | <i>Log On & Virtual Exhibits</i> | |
| 8:25AM - 8:30AM | Welcoming Remarks | Akhil K. Das, MD |
| 8:30AM - 9:00AM | Office-Based Therapy for BPH - Prostatic Urethral Lift (PUL) Procedures and Water Vapor Therapy for BPH: Tips, Techniques and Outcomes | Claus Roehrborn, MD |
| 9:00AM - 9:30AM | Should HoLEP be the New Gold Standard for the Surgical Management of BPH? | Mitchell Humphreys, MD |
| 9:30AM - 9:50AM | <i>Break and Virtual Exhibits</i> | |
| 9:50AM - 10:20AM | HoLEP Techniques: Tips and Tricks to Help Shorten the Learning Curve | Akhil K. Das, MD |
| 10:20AM - 10:50AM | Aquablation and New Upcoming Technologies for BPH | Claus Roehrborn, MD |
| 10:50AM - 11:15AM | Questions and Answers on BPH <i>Moderator:</i> Akhil K. Das, MD <i>Panelists:</i> Mitchell Humphreys, MD; Claus Roehrborn, MD | |
| 11:15AM - 12:00PM | <i>Lunch and Virtual Exhibits</i> | |
| 12:00PM - 12:30PM | Pelvic Organ Prolapse (POP) and Urinary Incontinence: Current Surgical Strategies | Sandip Vasavada, MD |
| 12:30PM - 1:00PM | Evaluation and Management of a Female Patient with Urinary Incontinence | Alana Murphy, MD |
| 1:00PM - 1:20PM | <i>Break and Virtual Exhibits</i> | |
| 1:20PM - 1:50PM | Management of Urinary Incontinence Associated with Neurogenic Bladder Disorder | Patrick Shenot, MD |
| 1:50PM - 2:20PM | The Management of Post Prostatectomy Urinary Incontinence | Akhil K. Das, MD |
| 2:20PM - 2:45PM | Questions & Answers on Urinary Incontinence <i>Moderator:</i> Akhil K. Das, MD <i>Panelists:</i> Alana Murphy, MD; Patrick Shenot, MD; Sandip Vasavada, MD | |
| 2:45PM - 2:50PM | <i>Closing Remarks</i> | Akhil K. Das, MD |

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|--|---|-------------------------------|--|-----------------|---------------------------|-----------------|--------------------------|-------------------|--------------------------|-----------------|--------------------------|
| Company Registration | http://jeffline.jefferson.edu/jeffcme/urology/exhibitors.cfm | | | | | | | | | | |
| Virtual Exhibit Set-Up | <p>Final company material for virtual exhibit booths including web/video advertisements and meeting links are due by March 22, 2021.</p> <ul style="list-style-type: none"> • Web and video advertisements must comply with the specs outlined in this packet • Companies should use their own Zoom accounts (or preferred platform) to host their meeting. This allows for the use of company branding and to control the flow of the meeting. Additional fees apply if OCPD completes a Zoom setup on behalf of the company. | | | | | | | | | | |
| Designated Exhibit Times (EDT) & Exhibitor Raffle | <p><u>Before/After the Live Conference</u> The virtual exhibit hall will be available to registered and prospective attendees for 30 days. During this time frame, attendees can visit virtual exhibit booths and view company descriptions, web and video advertisements. They can also sign up for emails and appointment times with their local representatives.</p> <p><u>During the Live Conference</u> Representatives may begin exhibiting through Zoom at 7:30AM ET on Friday, April 30, 2021. The exhibit hall will be open throughout the conference, however the following times are dedicated exhibit times:</p> <table border="0" data-bbox="479 800 1068 961"> <tr> <td colspan="2"><u>Friday, April 30, 2021</u></td> </tr> <tr> <td>7:30AM - 8:25AM</td> <td>Log On & Virtual Exhibits</td> </tr> <tr> <td>9:30AM - 9:50AM</td> <td>Break & Virtual Exhibits</td> </tr> <tr> <td>11:15AM - 12:00PM</td> <td>Lunch & Virtual Exhibits</td> </tr> <tr> <td>1:00PM - 1:20PM</td> <td>Break & Virtual Exhibits</td> </tr> </table> <p><u>Exhibitor Raffles:</u> An exhibitor raffle* will be held to encourage attendee interaction during the conference. Raffle prizes are provided by Jefferson.</p> <p><i>*Subject to change</i></p> | <u>Friday, April 30, 2021</u> | | 7:30AM - 8:25AM | Log On & Virtual Exhibits | 9:30AM - 9:50AM | Break & Virtual Exhibits | 11:15AM - 12:00PM | Lunch & Virtual Exhibits | 1:00PM - 1:20PM | Break & Virtual Exhibits |
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| 1:00PM - 1:20PM | Break & Virtual Exhibits | | | | | | | | | | |
| Exhibit Rules | <p>Exhibitors acknowledge that:</p> <ul style="list-style-type: none"> • Exhibitor is not furnishing commercial support for this conference. Exhibitor is buying virtual exhibit space. • Exhibitor activities are restricted to the allocated virtual space at the conference. <ul style="list-style-type: none"> ○ Advertisements and promotional materials will not be visible on the screen at the same time as the accredited content and not interleaved between computer windows or screens of the accredited content. ○ Advertising of any type is prohibited within the educational content on the internet including but not limited to banner ads, subliminal ads, and pop-up window ads. ○ Audio and Video: Advertisements and promotional materials will not be included within the accredited content. There will be no ‘commercial breaks’. • Exhibits are intended for informational purposes. Products should not be sold in the virtual exhibit hall. • The recording (photographic, screen capture, audio and/or video) of the conference and/or its attendees is prohibited • The purpose of the exhibit is to further the education of meeting attendees through product and service displays and demonstrations. Exhibitor personnel may observe, but must refrain from any participation or recording of any scientific sessions on that company’s behalf. | | | | | | | | | | |
| Sunshine Act | <p>The Parties acknowledge and agree that Exhibiting Company may be subject to Section 6002 of the Affordable Care Act, which added Section 1128G to the Social Security Act, and its implementing regulations codified in 42 CFR 402 & 403 (collectively the “Sunshine Act”).</p> | | | | | | | | | | |

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| | <p>Exhibiting companies are solely responsible for collecting any information about actions within their exhibit space that constitutes a payment or transfer of value to a Covered Recipient that is required to be reported under the Sunshine Act.</p> |
| Payment | <p>Payment in full is required with registration.</p> <p><u>CREDIT CARD</u> (<i>preferred payment type</i>) American Express, Visa and MasterCard are accepted. Please fill out attached credit card form.</p> <p><u>CHECK</u> Please make check payable to: Thomas Jefferson University, Office of CPD</p> <p>Mail to: Office of CPD Jefferson Alumni Hall 1020 Locust Street, Suite M-5 Philadelphia, PA 19107</p> |
| Cancellation & Refund Policy | <p>Deadline for exhibitor registration is <u>March 22, 2021</u>. Thomas Jefferson University cannot guarantee space availability after that time.</p> <p>In the event that the symposium is canceled by the organizers, exhibit fees will be refunded in full but Thomas Jefferson University is not responsible for other expenses incurred by the exhibitor.</p> <p>In the event an exhibitor cancels participation, refunds will be made as follows: prior to the deadline of March 22, a refund will be given minus a \$350 administration fee. After March 22, no refund will be given.</p> <p>Exhibit cancellations must be made in writing. Exhibitors who are absent from the conference will not receive a refund. Send cancellation notice to Kate Nagele at Kathleen.Nagele@jefferson.edu and include name of activity in subject line.</p> |
| Questions? | <p>Please contact Kate Nagele at Kathleen.Nagele@jefferson.edu</p> |

VIRTUAL EXHIBIT LEVELS & BENEFITS

| | |
|--|---|
| <p>BRONZE - \$2,000</p> <p><i>Listing & Acknowledgements</i></p> <p><u>ASSETS/MATERIALS</u> <u>DUE BY:</u> <u>MARCH 22, 2021</u></p> | <p><i>Virtual Exhibit Hall Booth includes:</i></p> <ul style="list-style-type: none"> • Booth placement with click-through modal on Virtual Exhibit Hall floor map with company description (up to 25 words), image & link to website • Appointment sign up form <p><i>Additional Benefits:</i></p> <ul style="list-style-type: none"> • Attendee list • Company listing in Exhibitor Directory • Company will be acknowledged verbally & on PowerPoint slideshow during opening remarks and before conference breaks • Company will be acknowledged in reminder and follow-up emails to conference attendees |
| <p>SILVER - \$3,000</p> <p><i>Basic benefits PLUS live attendee interaction & banner advertisement</i></p> <p><u>ASSETS/MATERIALS</u> <u>DUE BY:</u> <u>MARCH 22, 2021</u></p> | <p><i>Virtual Exhibit Booth includes:</i></p> <ul style="list-style-type: none"> • Booth placement with click-through modal on Virtual Exhibit Hall floor map with company description (up to 25 words), image & link to dedicated Virtual Exhibit Booth page • Dedicated Virtual Exhibit Booth (microsite page) with: <ul style="list-style-type: none"> • “Meet & Greet” with conference attendees (Zoom meeting to be provided by company) • Company description (up to 40 words) • Company contact information (2-3 bullet points) • Company logo (250 x 250 pixels; JPG; max file size: 100KB) • External link to company website • Two native content advertising positions: <ul style="list-style-type: none"> - 2 product/company images (500 x 500 pixels; File type: JPG; Max File Size: 1MB) - 2 product/company description paragraphs (up to 60 words) • One banner advertisement linked to product website <ul style="list-style-type: none"> - 970 x 250 pixels - File Type: JPG, GIF; Max File Size: 1MB • Appointment sign up box <p><i>Additional benefits:</i></p> <ul style="list-style-type: none"> • Attendee list • Included in Exhibitor Raffle (prize provided by Jefferson) • Company listing in Exhibitor Directory • Half-page color advertisement & company listing in Exhibitor Directory - (<i>Specs: PDF format, letter size (8.5 by 5.5), no bleed, preferably with a border.</i>) • One conference registration (CE credits included) • Company will be acknowledged verbally & on PowerPoint slideshow during opening remarks and before all conference breaks • Company acknowledgements in reminder and follow-up emails to attendees |

GOLD - \$5,000

*Basic benefits
PLUS
live attendee
interaction &
multimedia
advertisements*

**ASSETS/MATERIALS
DUE BY:
MARCH 22, 2021**

Virtual Exhibit Booth includes:

- Prominent booth placement with click-through modal on Virtual Exhibit Hall floor map with company description (up to 25 words), image & link to dedicated Virtual Exhibit Booth page
- **Dedicated Virtual Exhibit Booth (microsite page) with:**
 - “Meet & Greet” with attendee (Zoom meeting link to be provided by company)
 - Company description (up to 60 words)
 - Company contact information (2-4 bullet points)
 - Company logo (250 x 250 pixels; JPG; max file size: 100KB)
 - Use of one company branded color for background color of content section and for text color if desired
 - Splash video header on Virtual Booth page
 - External Link to Company Website
 - Two native content advertising positions:
 - 2 product/company images (500 x 500 pixels; JPG or GIF; max file size: 1MB)
 - 2 product/company description paragraphs (up to 80 words)
 - Two banner advertisements linked to product websites
 - 500 x 500 pixels; JPG or GIF; max file size: 1MB
 - One video advertisement (can be embedded via a sponsor provided YouTube or Vimeo link or can include video screenshot which links out to external website)
 - One call-to-action section with bold headline, image, and sponsor link or embedded form (up to 4 fields of sponsor’s choice can be used in form; submissions will go directly to sponsor email address)
 - 500 x 500 pixels; JPG or GIF; max file size: 1MB
 - “Fade in” animation for each content section upon page load
 - Appointment sign up form

Additional benefits:

- Attendee list
- Company listing in Exhibitor Directory
- Included in Exhibitor Raffle (prize provided by Jefferson)
- Full page color advertisement and company listing in Exhibitor Directory - *(Specs: PDF format, letter size (8.5 by 11), no bleed, preferably with a border).*
- Two conference registrations (CE credits included)
- Company will be acknowledged during meeting verbally & on PowerPoint slideshow
- Company will be acknowledged in reminder and follow-up emails to attendees

**PLATINUM LEVEL -
(INCLUDES
PRODUCT
THEATER)
\$7,500**

***LIMITED TO TWO
COMPANIES***

*Basic benefits
PLUS
live attendee
interaction,
multimedia
advertisements,
and networking
opportunity with
Jefferson faculty*

ASSETS/MATERIALS

**DUE BY:
MARCH 22, 2021**

Virtual Exhibit Booth includes:

- Booth placement with click-through modal on Virtual Exhibit Hall floor map with company description (up to 25 words), image & link to Dedicated Virtual Exhibit Booth Page
- **Dedicated Branded & Customized Virtual Exhibit Booth Microsite Page with:**
 - “Meet & Greet” with Attendees (Zoom meeting to be provided by company)
 - Splash video OR animated image/gif header on Virtual Booth page
 - **Format (Video):** .mp4, WEBM
 - Max duration (Video)- 15 seconds (video will loop); Max file size: 5MB
 - Royalty free video can be provided for client for additional cost
 - Branded with company colors, designed to mimic the rough look/feel of client’s website
 - Company description (up to 250 words)
 - Company logo (250 x 250 pixels; JPG; max file size: 100KB)
 - Company Contact information (2-8 bullet points)
 - External Link to Company Website
 - 3 Static External Text links to outside resources
 - **Icon/Images** (35 x 35 pixels; JPG; max file size: 100KB)
 - **External link title** (up to 5 words)
 - **External link short blurb** (up to 20 words)
 - Four banner advertisements linked to product websites
 - 500 x 500 pixels OR 970 x 250 pixels
 - File Type: JPG, GIF; Max File Size: 1MB
 - Up to two video advertisements (can be embedded via a sponsor provided YouTube or Vimeo link or can include video screenshot which links out to external website)
 - Up to three testimonials or quotes (up to 25 words)
 - Up to three call-to-action sections with bold headline, image, and sponsor link. One of these calls to action can include an embedded form (up to 4 fields of Sponsor’s choice can be used in form; submissions will go directly to Sponsor email address)
 - **Image Specifications for Call to Action Sections**
 - 500 x 500 pixels; JPG or GIF; max file size: 1MB
 - **Title for Call to Action Sections** (up to 8 words)
 - **Short Blurb for Call to Action section** (up to 30 words)
 - Appointment sign up box
 - One round of Sponsor revisions on Virtual Booth page
 - Google Analytics web page metrics available for an additional charge

Additional Benefits:

- Follow-up call from course director
- Premier location in virtual exhibit hall
- Included in Exhibitor Raffle (prize provided by Jefferson)
- Company listing in Exhibitor Directory
- Two full page color advertisement & company listing in Exhibitor Directory - *(Specs: PDF format, letter size (8.5 by 11), no bleed, preferably with a border).*
- Four conference registrations (CE credits included)
- Company will be acknowledge verbally & on PowerPoint slideshow during opening remarks and before conference breaks
- Company will be acknowledged in reminder and follow-up emails to attendees.

**PRODUCT THEATER -
Included in Platinum
Level**

**ASSETS/MATERIALS
DUE BY:
MARCH 22, 2021**

Product theaters provide a focused, high-value live marketing opportunity for exhibitors to reach motivated professionals in a pre-scheduled, private session. Product Theaters provide a forum to gather and discuss issues on patient education, specific products and therapeutic areas with company representatives or your designees. Jefferson Office of CPD recognizes that Product Theaters will be promotional and may concentrate on a specific product or drug. These sessions are not approved for continuing education credits.

- Product theaters can be scheduled before or after the symposium (see *daily timeslots below*)
- Product theaters will be advertised to registered conference attendees before the symposium
- A button will be located on your booth page, which links to a dedicated product theater page containing all product theaters.

This opportunity is limited to four companies during the following time slots on April 30th on a first come, first serve basis:

Friday, April 30, 2021
➤ 6:30AM - 7:30AM ET
➤ 3:00PM - 4:00PM ET

Sponsor must provide Zoom link, company representative name, title of session (up to 8 words), short description of session (up to 15 words) and extended description of discussion (up to 60 words).

SEND US YOUR SUGGESTIONS!

If you have suggestions for virtual exhibit features or other advertising opportunities, please contact Kate Nagele at Kathleen.Nagele@jefferson.edu
Additional fees may apply.

EXHIBITOR CREDIT CARD PAYMENT FORM

4th Annual Jefferson Urology Symposium
Friday, April 30, 2021 | Virtual Meeting

Exhibit Fee: Indicate your level of exhibit:

- Bronze Level \$2,000 Silver Level \$3,000
 Gold Level \$5,000 Platinum Level \$7,500

PAYMENT IS DUE ON OR BEFORE APRIL 30, 2021

Company Name: _____

Company Representative (to contact with questions): _____

Phone Number: _____

Email Address: _____

| | | | | |
|---|-------------------------------|-------------------------------------|---|-----------------|
| I hereby authorized use of my: | Visa <input type="checkbox"/> | Mastercard <input type="checkbox"/> | American Express <input type="checkbox"/> | Amount \$ _____ |
| Account Number: | | | Expiration Date: | |
| Cardholder's Name: | | | Signature: | |
| Credit Card Billing Address: <i>(include City, State and Zip)</i> | | | | |
| Email Address: <i>A copy of the receipt will be sent upon processing</i> | | | | |
| E-Mail Send completed form to Kathleen.Nagele@jefferson.edu | | | | |

ONLINE EXHIBITOR REGISTRATION MUST ALSO BE COMPLETED
TO COMPLETE VISIT <http://jeffline.jefferson.edu/jeffcme/urology>

Request for Taxpayer Identification Number and Certification

**Give Form to the
 requester. Do not
 send to the IRS.**

▶ Go to www.irs.gov/FormW9 for instructions and the latest information.

| | | | |
|---|---|--|---|
| Print or type. See Specific Instructions on page 3. | 1 Name (as shown on your income tax return). Name is required on this line; do not leave this line blank. THOMAS JEFFERSON UNIVERSITY | | |
| | 2 Business name/disregarded entity name, if different from above | | |
| | 3 Check appropriate box for federal tax classification of the person whose name is entered on line 1. Check only one of the following seven boxes. | | 4 Exemptions (codes apply only to certain entities, not individuals; see instructions on page 3): |
| | <input type="checkbox"/> Individual/sole proprietor or single-member LLC <input type="checkbox"/> C Corporation <input type="checkbox"/> S Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Trust/estate | | Exempt payee code (if any) <u> 1 </u> |
| | <input type="checkbox"/> Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=Partnership) ▶ _____ Note: Check the appropriate box in the line above for the tax classification of the single-member owner. Do not check LLC if the LLC is classified as a single-member LLC that is disregarded from the owner unless the owner of the LLC is another LLC that is not disregarded from the owner for U.S. federal tax purposes. Otherwise, a single-member LLC that is disregarded from the owner should check the appropriate box for the tax classification of its owner. | | Exemption from FATCA reporting code (if any) <u> A </u> |
| | <input checked="" type="checkbox"/> Other (see instructions) ▶ NON FOR PROFIT 501C3 ORG | | <i>(Applies to accounts maintained outside the U.S.)</i> |
| | 5 Address (number, street, and apt. or suite no.) See instructions. 1101 MARKET STREET, SUITE 2004 | | Requester's name and address (optional) |
| 6 City, state, and ZIP code PHILADELPHIA, PA 19107 | | | |
| 7 List account number(s) here (optional) | | | |

Part I Taxpayer Identification Number (TIN)

Enter your TIN in the appropriate box. The TIN provided must match the name given on line 1 to avoid backup withholding. For individuals, this is generally your social security number (SSN). However, for a resident alien, sole proprietor, or disregarded entity, see the instructions for Part I, later. For other entities, it is your employer identification number (EIN). If you do not have a number, see *How to get a TIN*, later.

Note: If the account is in more than one name, see the instructions for line 1. Also see *What Name and Number To Give the Requester* for guidelines on whose number to enter.

| | | | | | | | | | |
|---------------------------------------|---|--|---|---|---|---|---|---|---|
| Social security number | | | | | | | | | |
| | | | | | | | | | |
| or | | | | | | | | | |
| Employer identification number | | | | | | | | | |
| 2 | 3 | | 1 | 3 | 5 | 2 | 6 | 5 | 1 |

Part II Certification

Under penalties of perjury, I certify that:

- The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me); and
- I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding; and
- I am a U.S. citizen or other U.S. person (defined below); and
- The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

Certification instructions. You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. For real estate transactions, item 2 does not apply. For mortgage interest paid, acquisition or abandonment of secured property, cancellation of debt, contributions to an individual retirement arrangement (IRA), and generally, payments other than interest and dividends, you are not required to sign the certification, but you must provide your correct TIN. See the instructions for Part II, later.

| | | |
|------------------|----------------------------|-------------------|
| Sign Here | Signature of U.S. person ▶ | Date ▶ 12/18/2020 |
|------------------|----------------------------|-------------------|

Yevgeniy Shcherbakov, Acct. Manager

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future developments. For the latest information about developments related to Form W-9 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/FormW9.

Purpose of Form

An individual or entity (Form W-9 requester) who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) which may be your social security number (SSN), individual taxpayer identification number (ITIN), adoption taxpayer identification number (ATIN), or employer identification number (EIN), to report on an information return the amount paid to you, or other amount reportable on an information return. Examples of information returns include, but are not limited to, the following.

- Form 1099-INT (interest earned or paid)
- Form 1099-DIV (dividends, including those from stocks or mutual funds)
- Form 1099-MISC (various types of income, prizes, awards, or gross proceeds)
- Form 1099-B (stock or mutual fund sales and certain other transactions by brokers)
- Form 1099-S (proceeds from real estate transactions)
- Form 1099-K (merchant card and third party network transactions)
- Form 1098 (home mortgage interest), 1098-E (student loan interest), 1098-T (tuition)
- Form 1099-C (canceled debt)
- Form 1099-A (acquisition or abandonment of secured property)

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN.

If you do not return Form W-9 to the requester with a TIN, you might be subject to backup withholding. See What is backup withholding, later.